

# **KBS Strategic Opportunity REIT, Inc.**

**Maximum Offering of 140,000,000 Shares of Common Stock**

**Minimum Offering of 250,000 Shares of Common Stock**

**\$1,380,000,000 Maximum Aggregate Offering Price**

## **Headquartered at**

620 Newport Center Drive, Suite 1300  
Newport Beach, California 92660  
(949) 417-6500

## **To be offered by**

KBS Capital Markets Group, LLC  
660 Newport Center Drive, Ste 1200  
Newport Beach, CA 92660  
(866) KBS-4CMG  
www.kbs-cmg.com

## **Type of Business and Intended Use of Proceeds**

KBS Strategic Opportunity REIT, Inc. is a newly organized Maryland corporation that intends to qualify as a real estate investment trust, or REIT, beginning with the taxable year that will end December 31, 2009. We expect to use substantially all of the net proceeds from this offering to invest in and manage a diverse portfolio of real estate-related loans, real estate-related debt securities and other real estate-related investments. We intend to originate and acquire mortgage, mezzanine, bridge and other real estate-related loans and to invest in real estate-related debt securities such as mortgage-backed securities and collateralized debt obligations. In addition, we may acquire equity securities of companies that make similar investments. We may make our investments through loan origination and the acquisition of individual assets or by acquiring portfolios of assets, other mortgage REITs or companies with investment objectives similar to ours.

## **Anticipated Schedule**

Contingent upon being declared effective by the Securities and Exchange Commission, KBS Strategic Opportunity REIT anticipates initiating its offering period during December, 2009.

*This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offer can be made only by the prospectus.*

*A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective.*