

# **KBS Legacy Partners Apartment REIT, Inc.**

**Maximum Offering of 280,000,000 Shares of Common Stock**

**Minimum Offering of 250,000 Shares of Common Stock**

**\$2,760,000,000 Maximum Aggregate Offering Price**

## **Headquartered at**

620 Newport Center Drive, Suite 1300  
Newport Beach, California 92660  
(949) 417-6500

## **To be offered by**

KBS Capital Markets Group, LLC  
660 Newport Center Drive, Ste 1200  
Newport Beach, CA 92660  
(866) KBS-4CMG  
www.kbs-cmg.com

## **Type of Business and Intended Use of Proceeds**

KBS Legacy Partners Apartment REIT, Inc. is a newly organized Maryland corporation sponsored by KBS Capital Advisors LLC and Legacy Partners Residential Realty LLC, that intends to qualify as a real estate investment trust beginning with the taxable year that will end December 31, 2010. We expect to use substantially all of the net proceeds from this offering to invest in and manage a diverse portfolio of equity investments in high quality apartment communities located throughout the United States. We expect that our portfolio will include “core” apartment buildings that are already well positioned and producing rental income, as well as more opportunity oriented properties at various phases of leasing, development, redevelopment or repositioning.

## **Anticipated Schedule**

Contingent upon being declared effective by the Securities and Exchange Commission, KBS Legacy Apartment Community REIT anticipates initiating its offering period during the first quarter of 2010.

*This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offer can be made only by the prospectus.*

*A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective.*